

Current report no. 02/2023 dated 5 May 2023

Issuer: Capital Park S.A.

Subject: agreement on the content and conclusion of an agreement referred to in Article 87(1)(6) of the Public Offering Act between the Issuer, Europi Property Group A.B, MIRELF VI B.V., Jan Motz and Marcin Juszczyk

The Issuer informs that on 5 May 2023 it has agreed on executed an agreement referred to in Article 87(1)(6) of the Public Offering Act and the conditions for introducing financial instruments to an organized trading system and on public companies ("Offering Act") between the Issuer, Europi Property Group A.B, MIRELF VI B.V., Jan Motz and Marcin Juszczyk ("Parties") ("Acting in Concert Agreement").

The Acting in Concert Agreement provides that the Parties will announce a squeeze-out referred to in Article 82(1) of the Offering Act, which will apply to all of the Issuer's shares held by shareholders who are not Parties. In accordance with the provisions of the Acting in Concert Agreement, the Issuer will convene a General Meeting, the agenda of which will include, among other things, the adoption of a resolution on the acceptance of a share buyback program and the creation of a reserve capital for the purpose of such a program. The Acting in Concert Agreement provides that the price offered to shareholders who are not parties to the Acting in Concert Agreement for the purchase of their shares will be PLN 10.50 or, if higher, the fair value of the shares determined by the auditing firm selected by the Parties to the Acting in Concert Agreement in accordance with Article 82(2) in conjunction with Article 79(3b) and Article 79(3a) of the Offering Act.

The Acting in Concert Agreement establishes the rules for the joint action of the Parties aimed at withdrawing the Issuer's shares from trading on the regulated market conducted by the Warsaw Stock Exchange S.A. In addition, the Acting in Concert Agreement contains other customary provisions aimed at protecting the interests of the Parties.

All of the Issuer's shares subject to the squeeze-out will be acquired exclusively by the Issuer.

Legal basis: Article 17(1) of MAR.