Current Report No. 20/2018 of June 20th 2018

Issuer: Capital Park S.A.

Subject: Issue of Series N Notes

Further to Current Report No. 16/2018 of June 4th 2018 on the issue of Series N bearer notes (the "**Notes**"), the Management Board of Capital Park S.A. (the "**Company**") announces that today it was notified that on June 19th 2018 the Notes were registered with the Central Securities Depository of Poland, following the execution of the settlement orders referred to in Section 11 of the Detailed Rules of Operation of the Central Securities Depository of Poland.
The Central Securities Depository of Poland registered 70,000 (seventy thousand) Notes, with a nominal value of EUR 100,00 (one hundred euro) per Note, and assigned them code PLCPPRK00169.
The Notes issue date is June 19th 2018.
The Notes bear interest at a fixed rate of 4.3% per annum and mature on June 18th 2021.

Legal basis:

Art. 17.1 of MAR − Inside information.

For the Company:
Marcin Juszczyk – Member of the Management Board