GRUPA CAPITAL PARK

Current Report No. 34/2017 of September 25th 2017

Issuer: Capital Park S.A.

Subject: Planned offering of bearer bonds

The Management Board of Capital Park S.A. of Warsaw (the "**Company**") announces that the Company plans to issue bearer bonds in book-entry form (the "**Bonds**").

The Company has not yet taken a final decision on the aggregate nominal value of the Bonds to be offered, but expects it to reach a maximum value of EUR 40,000,000 over the next 12 months. The final decision on the offering and the terms and conditions of the Bonds will be made by the Company's Supervisory Board and Management Board. The Bonds will be offered and any subsequent actions will be taken only after the Supervisory Board's and the Management Board's approvals are obtained. The offering of the Bonds will be addressed mainly to institutional investors.

According to Art. 35.1 of the Act on Bonds of January 15th 2015 (Dz.U. of 2015, item 238, as amended), the detailed terms and conditions of the bonds will be attached as appendix to the Issuer's invitation to acquire Bonds.

Legal basis:

Article 17(1) of MAR – inside information.

For the Company:

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Marcin Juszczyk, Member of the Management Board