GRUPA CAPITAL PARK

Current Report No. 15/2016 of September 7th 2016

Issuer: Capital Park S.A.

Subject: Conditional registration of Capital Park Series D ordinary bearer shares with the Central Securities Depository of Poland

The Management Board of Capital Park S.A. (the "**Company**") announces that on September 7th 2016 it was informed that the Management Board of the Central Securities Depository of Poland (the "**CSDP**") passed Resolution No. 594/16 of September 5th 2016 (the "**Resolution**"), based on which, acting pursuant to Sections 2.1, 2.4, 40.2, 40.3a and 40.4a of the Rules of CSDP and having considered the Company's application, it resolved to register with the CSDP 853,682 Series D ordinary bearer shares of CAPITALPARK S.A., with a par value of PLN 1.00 (one złoty) per share, issued as part of a conditional share capital increase under Resolution No. 5 of the Extraordinary General Meeting of the Company, dated June 28th 2011 (as amended), and to assign them code No. PLCPPRK00037, provided that the regulated market operator decides to introduce the share to trading on the regulated market, within three days of the receipt by the CSDP of documents confirming the adoption by the regulated market operator of the decision to introduce the shares to trading on the regulated market, however not earlier than on the date specified in the decision as the date of introduction of the shares to trading on that regulated market. This Resolution becomes effective as of its date.

Legal basis:

Par. 34.1.1 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009.

For the Company:

Jan Motz – President of the Management Board