GRUPA CAPITAL PARK

Current Report No. 14/2016 of September 2nd 2016

Issuer: Capital Park S.A.

Subject: Amendment to the ESPI current report number 13_2016

Content of the report before correction:

The Management Board of Capital Park S.A. (the "Company") announces that on September 2nd 2016 the District Court for the Capital City of Warsaw in Warsaw, 13th Commercial Division of the National Court Register, registered a share capital increase at the Company from PLN 105,348,131.00 to PLN 106,201,813.00 by way of an issue of 853,683 Series D bearer shares as part of a conditional share capital increase through the exercise of rights attached to 853,683 Series B subscription warrants issued by the Company pursuant to Resolution No. 5 of the Extraordinary General Meeting of July 28th 2011 on a conditional increase in the Company's share capital and issue of subscription warrants, with the Company existing shareholders' pre-emptive rights waived in their entirety with respect to shares issued as part of the conditional share capital increase and subscription warrants, as well as adoption of the Rules of the Incentive Scheme (Resolution No. 5 was amended on September 30th 2013 by virtue of Resolution No. 3 of the Company's Extraordinary General Meeting). As a consequence, the unused amount of the conditional share capital increase registered with the National Court Register is currently PLN 5,761,032.00.

At the date of this Current Report, after registration of the above share capital increase, the total number of votes carried by all shares issued by the Company is 108,967,053, and the share capital comprises: (i) 100,000 Series A ordinary shares; (ii) 71,693,301 Series B ordinary shares; (iii) 20,955,314 Series C ordinary shares; (iv) 1,457,706 Series D ordinary shares, (v) 9,230,252 Series E ordinary shares; and (vi) 2,765,240 Series F registered preference shares each of which confers the right to two votes at the Company's General Meeting.

Content of the report after correction:

The Management Board of Capital Park S.A. (the "Company") announces that on September 2nd 2016 the District Court for the Capital City of Warsaw in Warsaw, 13th Commercial Division of the National Court Register, registered a share capital increase at the Company from PLN 105,348,131.00 to PLN 106,201,813.00 by way of an issue of 853,683 Series D bearer shares as part of a conditional share capital increase through the exercise of rights attached to **853,682** Series B subscription warrants issued by the Company pursuant to Resolution No. 5 of the Extraordinary General Meeting of July 28th 2011 on a conditional increase in the Company's share capital and issue of subscription warrants, with the Company existing shareholders' pre-emptive rights waived in their entirety with respect to shares issued as part of the conditional share capital increase and subscription warrants, as well as adoption of the Rules of the Incentive Scheme (Resolution No. 5 was amended on September 30th 2013 by virtue of Resolution No. 3 of the Company's Extraordinary General Meeting). As a consequence, the unused amount of the conditional share capital increase registered with the National Court Register is currently PLN 5,761,032.00.

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Legal basis:

Par. 5.1.9 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009.

For the Company:

Marcin Juszczyk, Member of the Management Board