Current Report No. 13/2015 of May 21st 2015

Issuer: Capital Park S.A.

Subject: Non-fulfilment of the condition subsequent of a significant agreement executed by subsidiaries

The Management Board of Capital Park S.A. of Warsaw (the "**Company**") announces that on May 21st 2015 the following subsidiaries of the Company: CP Property Sp. z o.o. (SPV1) sp.k. of Warsaw, CP Property Sp. z o.o. (SPV2) sp.k. of Warsaw, CP Property Sp. z o.o. (SPV3) sp.k. of Warsaw, CP Property Sp. z o.o. (SPV4) sp.k. of Warsaw, CP Property Sp. z o.o. (SPV5) sp.k. of Warsaw, and CP Property Sp. z o.o. (SPV6) sp.k. of Warsaw (the "**Subsidiaries**") and Raiffeisen-Leasing Polska S.A. ("**Raiffeisen-Leasing**") executed an agreement on the transfer to the Subsidiaries of ownership/perpetual usufruct rights to all properties covered by the agreement with Raiffeisen-Leasing, as reported by the Company in Current Report No. 12/2015.

Since the agreement on transfer of ownership and perpetual usufruct rights to the properties to the Subsidiaries was executed before May 22nd 2015, the condition subsequent provided for in the agreement on termination, as of April 30th 2015, of the Lease Agreements executed with Raiffeisen-Leasing (see Current Report No. 12/2015) has not been fulfilled. The agreement on termination, as of April 30th 2015, of the Lease Agreements executed with Raiffeisen-Leasing remains in force.

Legal basis:

Par. 5.1.4 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009.

For the Company:

Jan Motz – President of the Management Board