Current Report No. 6/2013 of December 17th 2013

Issuer: Capital Park S.A.

Subject: Closing of subscription for Capital Park Series C shares

The Management Board of Capital Park S.A. of Warsaw (the "Company") presents details of the closed subscription (the "Subscription") for 20,955,314 Series C ordinary bearer shares in the Company, with a par value of PLN 1.00 per share ("New Shares").

1. Start date and close date of the Subscription:

Subscriptions in the Retail Offering: November 21st–November 27th 2013
Subscriptions in the Institutional Offering: November 29th–December 4th 2013

2. Allotment date: December 4th 2013

3. Number of securities offered for subscription: 20,955,314 New Shares

4. Reduction rate:

   a. for orders placed in the Retail Offering: 25.962%;
   b. for orders placed in the Institutional Offering: 0%;

5. Number of securities subscribed for:

In the Subscription, orders were placed for 21,516,373 New Shares, including:
   a. 2,161,059 New Shares in the Retail Offering, and
   b. 19,355,314 New Shares in the Institutional Offering.

6. The number of securities allotted in the Subscription:

In the Subscription, 20,955,314 New Shares were allotted, including:
   a. 1,600,000 New Shares in the Retail Offering, and
   b. 19,355,314 New Shares in the Institutional Offering.

7. Purchase (subscription) price: PLN 6.50

8. Number of investors in each offering:

A total of 1,732 investors subscribed for the New Shares, including:
   a. 1,649 investors in the Retail Offering, and
   b. 83 investors in the Institutional Offering.

9. Number of investors allotted shares in each offering:

As part of the Subscription, New Shares were allotted to 1,732 investors, including:
   a. 1,649 investors in the Retail Offering, and
   b. 83 investors in the Institutional Offering.

10. The names (company names) of underwriters who acquired securities in performance of underwriting agreements, the number of securities acquired by them, and the actual price per security (issue price net of remuneration per security acquired by the underwriter in performance of the underwriting agreement):

Not applicable. The Company did not enter into underwriting agreements.

11. The value of the Subscription, calculated as the product of the number of securities offered for sale and the issue price per security.

The value of the Subscription was PLN 136,209,541.00.

12. Estimate of total issue costs, by type:

For more information on estimated issue costs, see section "Use of issue proceeds" in the Company's Prospectus (p. 52). As at the date of this current report, the issue costs (calculated based on invoices received and approved) totalled PLN 8,089,742 (VAT-exclusive), and included:

a. costs incurred to prepare and conduct the offering: PLN 4,284,020,
b. underwriters' fees: PLN 0 (the Company did not enter into underwriting agreements),
c. costs incurred to prepare the prospectus (including advisory services): PLN 3,307,558,
d. marketing costs: PLN 498,164.

The Company expects to incur further issue costs of around PLN 2.5m VAT-exclusive (the figure includes costs not yet invoiced as at the date of this current report).

Given that the issue costs have not been settled in full as at the date of his report, individual cost items have been estimated and classified as issue costs according to the Company's best knowledge. The final amount of the issue costs will be published in a separate current report, following receipt and acceptance of all invoices from entities involved in the preparation and execution of the Subscription.

Accounting method and disclosure in financial statements: estimated issue costs will be accounted for by reducing the share premium. These costs will be presented in the financial statement under statutory reserve funds.

13. The average estimated cost of subscription per security offered for subscription:

According to figures calculated on the basis of invoices received and accepted by the Company, as at the date of this current report the average cost of the Subscription per one New Share is PLN 0.39 (PLN 0.51 after including the estimated issue costs not yet invoiced as at the date of this current report).

A current report on the average cost of the Subscription per one New Share will be published by the Company after all invoices from the entities involved in the preparation and execution of the public offering have been received and approved.

Legal basis: Par. 33.1 of the Minister of Finance's Regulation on current and periodic reports to be published by issuers of securities and conditions for recognition as equivalent of information whose disclosure is required under the laws of a non-member state, dated February 19th 2009.

For the Company:

Michał Koślacz – Member of the Management Board

Marcin Juszczyk – Member of the Management Board