Current Report No. 2

Filing: current report
No.: 2/2012
Date: August 20th 2012
Company: CAPITAL PARK S.A.

Title: CAPITAL PARK S.A. applies for introduction of Series A bonds to the alternative trading system on the Catalyst market

The Management Board of CAPITAL PARK S.A. with its registered office in Warsaw ("the Company") reports that on August 17th 2012 the Company applied to the Management Board of the Warsaw Stock Exchange for introduction to trading on the Catalyst market, operated by the WSE as an alternative trading system, of 1,000,000 (one million) Series A bearer bonds (code PLCPPRK00011 assigned by the National Depository for Securities (Krajowy Depozyt Papierów Wartościowych S.A.)) with a nominal value of PLN 100.00 (one hundred złoty), bearing interest at floating rates and maturing on July 9th 2015.

Legal basis:
Section 4 of Exhibit 4 to the Alternative Trading System Rules "Current and periodic reports presented in the alternative trading system on NewConnect".

For the Company:

Jan Motz, President of the Management Board